



## 33 CAPTRUST Teams on NAPA Top DC List

The National Association of Plan Advisors (NAPA) recognized a record-breaking 33 CAPTRUST teams on the 2024 [Top Defined Contribution \(DC\) Advisor Teams](#) list. Based on asset values, the recognition highlights these advisor teams for their positive impact on private retirement systems across the U.S.

Unlike other lists, this list focuses on advisor teams rather than individuals. NAPA defines teams as being in one location and having a minimum of \$100 million in DC assets under advisement as of December 31, 2023.

Additionally, CAPTRUST was named the largest firm on NAPA's Top DC Advisor Multi-Office Firms. The list is based on self-reported DC assets under advisement (AUA) as of December 31, 2023. The full list is [here](#).

Congratulations to each CAPTRUST office listed in the NAPA Top DC Advisor Teams for 2024:

- CAPTRUST [Akron](#)
- CAPTRUST [Allentown](#)
- CAPTRUST [Atlanta](#)
- CAPTRUST [Austin](#)
- CAPTRUST [Birmingham](#)
- CAPTRUST [Boston](#)
- CAPTRUST [Charlotte](#)
- CAPTRUST [Chesterton, IN](#)
- CAPTRUST [Chicago](#)
- CAPTRUST [Columbia, MD](#)
- CAPTRUST [Dallas](#)
- CAPTRUST [Denver](#)
- CAPTRUST [Des Moines](#)

- CAPTRUST [Doylestown, PA](#)
- CAPTRUST [Greenville, SC](#)
- CAPTRUST [Greenwich](#)
- CAPTRUST [Harrisonburg](#)
- CAPTRUST [Houston](#)
- CAPTRUST [Lake Success, NY](#)
- CAPTRUST [Los Angeles](#)
- CAPTRUST [Minneapolis](#)
- CAPTRUST [New York](#)
- CAPTRUST [Orlando](#)
- CAPTRUST [Pittsburgh](#)
- CAPTRUST [Portland, ME](#)
- CAPTRUST [Phoenix](#)
- CAPTRUST [Raleigh](#)
- CAPTRUST [Richmond](#)
- CAPTRUST [Sacramento](#)
- CAPTRUST [Santa Barbara](#)
- CAPTRUST [South Michigan](#)
- CAPTRUST [Tampa](#)
- CAPTRUST [Warren, NJ](#)

The full list is [here](#).

---

### Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2026 CAPTRUST Financial Advisors

---