



2024 PLANADVISER List Names 16 CAPTRUST Advisors

Every year, *PLANADVISER* honors the industry's leading retirement plan advisers, utilizing quantitative criteria such as Assets Under Advisement (AUA) and the total number of plans they oversee. Certain advisers also receive recognition in the Under 40 or Women Advisers categories, as well as highlighting specific plan types they service.

Congratulations to the following CAPTRUST advisers for making the list!

- [Earle Allen](#) | [New York City](#), New York
- [Dori Drayton](#) | [Grand Rapids](#), Michigan
- [Devyn Duex](#) | [Santa Barbara](#), California
- [Jean Duffy](#) | [Des Moines](#), Iowa
- [Daniel Esch](#) | [Minneapolis](#), Minnesota
- [Shaun Eskamani](#) | [Raleigh](#), North Carolina
- [Tim Irvin](#) | [New York City](#), New York
- [Paul Owen](#) | [Birmingham](#), Alabama
- [Joey Payne](#) | [Lexington](#), Kentucky
- [John Pickett](#) | [Dallas](#), Texas
- [Jan Rezler](#) | [New York City](#), New York
- [Barry Schmitt](#) | [Richmond](#), Virginia
- [Jason Stanicek](#) | [Raleigh](#), North Carolina
- [James Strodel](#) | [Charlotte](#), North Carolina
- [Michael Volo](#) | [Boston](#), Massachusetts
- [Emily Wrightson](#) | [New York City](#), New York

To see the full list of winners, click [here](#).



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