



23 CAPTRUST Office Teams Named to 2018 NAPA Top DC Advisor Teams List

The National Association of Plan Advisors (NAPA) publishes an industry list that recognizes top defined contribution (DC) advisor teams. The list, compiled by NAPA's Nevin E. Adams, features teams with a DC practice and includes 23 CAPTRUST teams. When ranked by DC assets under advisement, CAPTRUST teams constitute half of the list's top 10.

The list also includes data regarding each team's total number of DC plans supported, as well as the total number of participants covered by those plans.

To view the entire list, please [click here](#).

About CAPTRUST

CAPTRUST Financial Advisors is an independent investment research and fee-based advisory firm specializing in providing investment advisory services to retirement plan fiduciaries, endowments and foundations, executives, and high-net-worth individuals. Headquartered in Raleigh, North Carolina, the firm represents more than \$278 billion in client assets with 38 offices located across the U.S.

Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax



advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2025 CAPTRUST Financial Advisors