



## 31 CAPTRUST Teams Named to 2022 NAPA Top DC Advisor Teams List

The National Association of Plan Advisors (NAPA) recently named 31 CAPTRUST teams to its prestigious Top Defined Contribution (DC) Advisor Teams list for 2022, highlighting the nation's leading retirement plan advisor firms.

The list is defined by physical locations with at least \$100 million in DC assets under advisement as of December 31, 2022.

Congratulations to the following CAPTRUST teams:

1. CAPTRUST [Akron](#)
2. CAPTRUST [Allentown](#)
3. CAPTRUST [Atlanta](#)
4. CAPTRUST [Austin](#)
5. CAPTRUST [Boston](#)
6. CAPTRUST [Charlotte](#)
7. CAPTRUST [Chesterton](#)
8. CAPTRUST [Chicago](#)
9. CAPTRUST [Clarkston](#)
10. CAPTRUST [Columbia, MD](#)
11. CAPTRUST [Dallas](#)
12. CAPTRUST [Des Moines](#)
13. CAPTRUST [Doylestown](#)
14. CAPTRUST [Greenwich](#)
15. CAPTRUST [Harrisonburg](#)



16. CAPTRUST [Houston](#)
17. CAPTRUST [Orlando](#)
18. CAPTRUST [Lake Success](#)
19. CAPTRUST [Los Angeles](#)
20. CAPTRUST [Minneapolis](#)
21. CAPTRUST [New York](#)
22. CAPTRUST [Phoenix](#)
23. CAPTRUST [Pittsburgh](#)
24. CAPTRUST [Portland](#)
25. CAPTRUST [Raleigh](#)
26. CAPTRUST [Richmond](#)
27. CAPTRUST [Sacramento](#)
28. CAPTRUST [Santa Barbara](#)
29. CAPTRUST [South Michigan](#)
30. CAPTRUST [Tampa](#)
31. CAPTRUST [Warren](#)

To see the full listing of Top DC Advisor Teams, click [here](#).

---

## Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2026 CAPTRUST Financial Advisors