



## 34 CAPTRUST Teams Named on 2026 NAPA Top DC Advisor Teams

The National Association of Plan Advisors (NAPA) named 34 CAPTRUST teams to its 2026 [Top Defined Contribution \(DC\) Advisor Teams](#) list. Rankings are determined by defined contribution assets under advisement and highlight advisor teams that are making meaningful contributions to the strength of private retirement plans nationwide.

Rather than highlighting individual advisors, this award celebrates the achievements of advisor teams. To qualify, teams must operate from a single office and manage at least \$100 million in DC assets under advisement as of December 31, 2025.

Congratulations to the CAPTRUST offices recognized on NAPA's 2026 Top DC Advisor Teams list:

1. CAPTRUST [Akron](#)
2. CAPTRUST [Allentown](#)
3. CAPTRUST [Atlanta](#)
4. CAPTRUST [Austin](#)
5. CAPTRUST [Bellevue, WA](#)
6. CAPTRUST [Birmingham](#)
7. CAPTRUST [Boston](#)
8. CAPTRUST [Charlotte](#)
9. CAPTRUST [Chesterton, IN](#)
10. CAPTRUST [Chicago](#)
11. CAPTRUST [Columbia, MD](#)
12. CAPTRUST [Dallas](#)
13. CAPTRUST [Denver](#)
14. CAPTRUST [Des Moines](#)
15. CAPTRUST [Greenville, SC](#)
16. CAPTRUST [Greenwich](#)



17. CAPTRUST [Harrisonburg](#)
18. CAPTRUST [Houston](#)
19. CAPTRUST [Lake Success, NY](#)
20. CAPTRUST [Los Angeles](#)
21. CAPTRUST [Minneapolis](#)
22. CAPTRUST [New York](#)
23. CAPTRUST [Orlando](#)
24. CAPTRUST [Pittsburgh](#)
25. CAPTRUST [Portland, ME](#)
26. CAPTRUST [Phoenix](#)
27. CAPTRUST [Raleigh](#)
28. CAPTRUST [Richmond](#)
29. CAPTRUST [Sacramento](#)
30. CAPTRUST [Santa Barbara](#)
31. CAPTRUST [South Michigan](#)
32. CAPTRUST [Tampa](#)
33. CAPTRUST [Warren, NJ](#)
34. CAPTRUST [Wayne, PA](#)

The full list is [here](#).

*Disclosure: CAPTRUST's ranking on NAPA's 2026 Top DC Advisor Multi-Office Firms list was based on defined contribution (DC) assets under advisement (AUA) as of Dec. 31, 2025. CAPTRUST is a paid member of The National Association of Plan Advisors (NAPA). Neither CAPTRUST nor its advisors paid a fee to the National Association of Plan Advisors (NAPA) to obtain or use the ranking.*

---

## Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2026 CAPTRUST Financial Advisors



CAPTRUST