



7 Advisors Named to AdvisorHub List

Seven CAPTRUST advisors were ranked on AdvisorHub's 2025 250 RIAs to Watch list. This is the fourth year of the award.

The 250 advisors recognized have assembled efficient and productive teams that have achieved scale without compromising their level of service while maintaining healthy growth.

The list is determined by three categories: the advisor's scale of business, growth of practice, and their commitment to professionalism. These encompass areas like profitability, and regulatory record, and community service.

The following CAPTRUST advisors are on the [250 RIAs to Watch list](#):

- [Veronica Karas](#) (#29)
- [John Keeton](#) (#39)
- [David Akright](#) (#66)
- [Jay Irons](#) (#76)
- [Buck Beam](#) (#115)
- [Kel Normann](#) (#129)
- [Marcus Magyar](#) (#133)

Congratulations to all of the winners!

Disclosure: CAPTRUST advisors named on the AdvisorHub's "2025 250 RIAs to Watch" ranking are based on a proprietary formula including assets, profitability, average account size, ratio of team members to client households, growth of business (measured by year-over-year increases in client households, assets, and profits), and professionalism, (including regulatory record, certification, years of service, and community involvement) as of revenue, and 3) quality of practice for the year ending April 1, 2025. CAPTRUST nor its advisors paid a fee to AdvisorHub to obtain or use the ranking. For more information on the methodology, please see go [here](#).



Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2025 CAPTRUST Financial Advisors