



## CAPTRUST Ranks Sixth on Barron's 2024 Top RIA List

CAPTRUST ranked sixth in the mega size category on *Barron's* Top RIAs (Registered Investment Advisors) list for 2024. This list evaluates the nation's leading independent advisory firms based on both qualitative and quantitative components. Considerations include assets managed, technology spending, and staff diversity, along with other metrics.

While it's the eighth annual list of its kind, this is the first time *Barron's* has ranked the largest, or *mega*, RIA firms separately from other large firms. For this category, *Barron's* selected firms that manage 2 percent or more of the total assets of all ranking applicants. This year, the 2-percent metric creates a threshold of \$70 billion in assets. CAPTRUST currently manages more than \$1 trillion in total client assets.

[Click here](#) to access the full ranking.

---

---

### Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2025 CAPTRUST Financial Advisors