



16 CAPTRUST Advisors on 2024 NAPA Top Women of Excellence List

Sixteen CAPTRUST advisors were named to the National Association of Plan Advisors (NAPA) [2024 Top Women of Excellence](#) list. The list acknowledges the contributions that women are making to the retirement industry and how they bring excellence to the profession. It includes three award categories: Captains, MVPs, and Rising Stars.

A record number of almost 800 nominees were considered for the list. These nominees responded to both qualitative and quantitative questions about their practice, as well as their accomplishments, their contributions to the industry, the state of workplace retirement plans, and how they give back. The winners were then selected by a panel of judges.

Captains: Focused on the growth of the organization and business. These are principals, leaders, owners, and producing advisors. Eleven CAPTRUST advisors were included on this list:

- [Beryl Ball](#)
- [Erica Blomgren](#)
- [Karen Casillas](#)
- [Sarah Cathey](#)
- [Heather Darcy](#)
- [Dori Drayton](#)
- [Devyn Duex](#)
- [Jean Duffy](#)
- [Abigail Russell](#)
- [Susan Shoemaker](#)
- [Emily Wrightson](#)



MVPs: Non-producing, licensed relationship managers primarily focused on managing relationships and the retention of clients. One CAPTRUST advisor was named to the list:

- [Deanna BamfordDeanna Bamford](#)

Rising Stars: Top producers who have fewer than five years in the business and are either emerging team leaders or new producers. Four CAPTRUST advisors were highlighted this year:

- [Kimberly Bradley-HuppertzKim Huppertz](#)
- [Catherine EllisCatherine Ellis](#)
- [Regina LewisRegina Lewis](#)
- [Chandler UwazieChandler Uwazie](#)

The full list can be found [here](#).

Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

Â© 2026 CAPTRUST Financial Advisors