

2025 NAPA Aces Includes CAPTRUST Advisors

Four CAPTRUST teammates have been recognized as exceptional retirement plan advisors.

This recognition comes from the National Association of Plan Advisors (NAPA). The organization's 2025 Aces: Top 100 Retirement Plan Advisors Under 40 list honors emerging advisors affiliated with registered investment advisors and broker-dealer partners. The advisors featured were selected for their exceptional

commitment to their profession and are seen as future leaders in the retirement plan advisor industry.

More than 500 nominations were received and 100 were chosen.

The CAPTRUST Aces are:

<u>Jared Anderson</u> | Warren, NJ <u>Joe DeBello</u> | Tampa, FL Daniel Urban

Page 1 November 27, 2024

| Warren, NJ Emily Wrightson | New York, NY

To see the full list of Napa's Top 100 Retirement Plan Advisors Under 40, click here.

Congratulations to all the winners.

Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2025 CAPTRUST Financial Advisors

Page 2 November 27, 2024