



CAPTRUST on Barron's Top 100 for 2024

Twenty-two CAPTRUST advisor teams made Barron's 2024 Top 100 Institutional Consulting Teams list. Since 2004, the financial news organization has ranked the best institutional advisors in the U.S., based on revenue, assets, and quality of practice.

These CAPTRUST teams and their key advisors are:

- #2 Team Chicago, led by [Tim Egan](#), [Dan George](#), and [Dan Simon](#)
- #3 Team New York | Boston, led by [Michael Volo](#) and [Michael Sanders](#)
- #6 Team Warren, led by [Michael Sasso](#), [Attila Toth](#), and [Richard Torbinski](#)
- #7 Team Allentown, led by [Jim Edwards](#), [Wes Schantz](#), and [Jeff Loehwing](#)
- #12 Team Dallas, led by [John Pickett](#) and [Travis Whitten](#)
- #21 Team Stanicek, led by [Jason Stanicek](#)
- #22 Team Schott, led by [Stephen Schott](#)
- #25 Team Doylestown, led by [Chris Kulick](#), [Paul Schaffer](#), [Scott Wertheim](#), and [Sean Teesdale](#)
- #31 Team Strickland, led by [Jon Strickland](#)
- #33 Team Atlanta, led by [Philly Jones](#), [Evan Melcher](#), [Zack Sadler](#), and [Drew McCorkle](#)
- #34 Team Esch, led by [Dan Esch](#)
- #35 Team Eskamani, led by [Shaun Eskamani](#)
- #38 Team Schmitt, led by [Barry Schmitt](#)
- #41 Team Bailey, led by [Eric Bailey](#)
- #43 Team Strodel, led by [Jim Strodel](#)
- #49 Team Southfield & Grand Rapids, led by [Dori Drayton](#) and [Susan Shoemaker](#)
- #56 Team Birmingham, led by [Paul Owen](#), [Phil Anderson](#), and [Beau Williams](#)
- #57 Team Wilt: [Steve Wilt](#), [Paul Stibich](#), and [Grey Kennedy](#)
- #61 Team DiGiacomo, led by [Dan DiGiacomo](#)
- #68 Team Des Moines, led by [Jean Duffy](#) and [Andrew Shimp](#)
- #95 Team Pratico, led by [Mike Pratico](#)



#99 Team Duex, led by [Devyn Duex](#)

The full Barron's list is [here](#).

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