CAPTRUST Ranked on 2026 P&I OCIO Report

CAPTRUST considers these outsourced chief investment officer (OCIO) assets, which encompass endowments, foundations, defined benefit, and defined contribution (DC) plans where CAPTRUST has full discretion over the assets.

Additionally, P&I ranked CAPTRUST #1 among managers of defined contribution outsourced assets, with $209.2 billion in U.S. institutional defined contribution assets under management. CAPTRUST also ranked #8 among managers of foundation outsourced assets, with $6.4 billion in foundation assets under management.

The full rankings can be viewed here (a subscription may be required).

Disclosure: Pensions & Investments â??2026 OCIO Special Reportâ?• *rankings are based on CAPTRUSTâ??s institutional outsourced assets under management as of March 31, 2026. Neither CAPTRUST nor its advisors paid a fee to Pensions & Investments* to *obtain or use the ranking.*

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