

NAPA Aces 2022

Eight CAPTRUST advisors have been named to the National Association of Plan Advisors (NAPA) 2022 Aces: Top 100 Retirement Plan Advisors Under 40 list.

The NAPA Aces list recognizes young advisors at registered investment advisors and broker-dealer partners who are viewed as future leaders of the retirement plan advisor industry. Applications are evaluated by senior industry experts and ranked based on quantitative and qualitative data. This year nearly 700 nominations were submitted.

The eight CAPTRUST Aces are:

- Erica Blomgren
- Keaton Brewer
- Kevin Chang
- Patrick Flint
- Timothy Irvin
- Paul Stibich
- Jeremy Tollas
- Emily Wrightson

To see the full list of winners, click here.

Congratulations to all the winners!

Page 1 November 18, 2021



Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2025 CAPTRUST Financial Advisors

Page 2 November 18, 2021