



NAPA's 2018 Top Women Advisors List Features Ten CAPTRUST Advisors

The National Association of Plan Advisors (NAPA) has honored ten CAPTRUST advisors on its 2018 Top Women Advisors list. Launched in 2015, this list aims "to acknowledge the contributions of a growing number of women who are making significant contributions to the retirement industry, as well as bringing excellence to the profession," according to the publication. This year, nearly 500 nominees were submitted for this list.

Based on their tenure as a financial advisor or their role within a firm, honorees are separated into three list categories—all-stars, captains, and rising stars. This year, CAPTRUST's all-stars include Beryl Ball, Deanna Bamford, Patricia Bills, Karen Casillas, Susan Clausen, Heather Darcy, and Jeanna Bamford, Patricia Bills, Karen Casillas, Susan Clausen, Heather Darcy, and Jeanna Blomgren and Abigail Russell have been recognized as rising stars.

Four of these women—Beryl Ball, Patricia Bills, Susan Clausen, and Jean Duffy—have been honored on this list every year since its inception.

View the three categorical lists here.

About CAPTRUST

Page 1 November 29, 2018



CAPTRUST Financial Advisors is an independent investment research and fee-based advisory firm specializing in providing investment advisory services to retirement plan fiduciaries, endowments and foundations, executives, and high-net-worth individuals. Headquartered in Raleigh, North Carolina, the firm represents more than \$278 billion in client assets with 38 offices located across the U.S.

Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2025 CAPTRUST Financial Advisors

Page 2 November 29, 2018