© CAPTRUST



The CAPTRUST Women's Initiative

CAPTRUST founded the Women's Initiative in 2017 to grow and elevate its female advisor workforce—a longstanding issue across the financial services industry. Hear from our female advisors and senior leadership about how the Women's Initiative is recruiting, retaining, and lifting up women advisors. The result has been a substantial increase in the number of female advisors at CAPTRUST in only a few short years.

To download a copy of the transcript, click here.

Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

Page 1 October 20, 2020



© 2025 CAPTRUST Financial Advisors

Page 2 October 20, 2020