



Participate in CAPTRUST's 2026 Endowment & Foundation Survey

[Click here](#) to take the survey.

Survey Details

- **Estimated Time to Complete:** Approximately 20 minutes
- **Save & Return:** Yes, you may return later to complete the survey
- **Deadline:** June 26, 2026

By participating, you contribute to a peer-based benchmark that helps nonprofits understand how their practices compare with organizations facing similar challenges. The aggregated findings are shared in a complimentary report designed to inform board discussions, policy decisions, and long-term planning.

Who Should Take the Survey?

The survey is intended for CEOs, executive directors, and senior leaders (investment or board committee members or chairs) who have deep knowledge of its mission, operations, and emerging trends in the nonprofit industry.

For more information on CAPTRUST privacy policy, please visit [here](#).

Legal Notice



This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

Â© 2026 CAPTRUST Financial Advisors