



Episode 54: Mid-Year Check-In and Market Update

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This month, [Jennifer Doss](#) and [Dawn McPherson](#) look back on the first half of the year, including a mid-year market update with CAPTRUST's Kevin Fieldman, director of investment research.

Listen to learn more about market volatility, inflation, and some SECURE 2.0 provisions that are affecting plan sponsors now and in the near future.

Later, Mike Webb breaks down the enhanced tax credit for small businesses, a new provision in SECURE 2.0.

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Resources:

Last month's episode: ["How America Saves," with Vanguard](#)

[July 2023 Market Update with CIO Mike Vogelzang](#)