



## Episode 46: HSAs for Employers with Alegeus

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On this month's Revamping Retirement, [Scott Matheson](#) and [Jennifer Doss](#) are joined by Lindsay Barnard, senior product manager at [Alegeus](#), to discuss trends in today's Health Savings Account (HSA) industry.

The health savings account (HSA) has only been around since 2003, thanks to an amendment to the Medicare Prescription Drug, Improvement, and Modernization Act. Despite the short time on the market, these accounts can make a huge impact on a participant's retirement financial planning. In this episode of *Revamping Retirement*, Lindsay shares the industry trends she sees regarding HSAs for participants from her vantage point as senior product manager at Alegeus, which provides innovative software to health plan providers for programs like HSAs, flexible spending accounts (FSAs), continuation of health coverage (COBRA), and other wellness incentives. Lindsay, Scott, and Jennifer dive into questions on topics like employer HSA contributions, utilizing a spouse's HSA, and targeting amounts for healthcare needs in retirement.

Later in *Minute with Mike*, [Mike Webb](#) breaks down the Form 5500 filing process for plan sponsors.

#### Mentioned in the Podcast

[Alegeus | SaaS-based benefit funding and payment solutions](#)

[How HSAs Can Help Participants Tackle Retirement Healthcare Costs \(Webinar Recording\)](#)



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