



Episode 51: Catching up with John Sullivan, American Retirement Association

Episode 51

In episode 51 of *Revamping Retirement*, [Scott Matheson](#) and [Dawn McPherson](#) are joined by John Sullivan, chief content officer at the American Retirement Association.

John has more than 25 years' experience covering financial markets in roles such as editor-in-chief of *401(k) Specialist* and *Investment Advisor* magazines and retirement editor of *ThinkAdvisor.com*.

Listen to hear key takeaways from the recent National Association of Plan Advisors (NAPA) Summit in San Diego, plus some of the challenges and opportunities plan sponsors face today.

Later, [Mike Webb](#) discusses new emergency savings options from the SECURE 2.0 Act in this month's *Minute with Mike*.

RESOURCES

[SECURE 2.0 Opportunities for Plan Sponsors | Retirement Plan \(captrust.com\)](#)

[Anticipating SECURE 2.0 Changes \(Webinar Recording\) | Retirement Plan \(captrust.com\)](#)

Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice.



The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2025 CAPTRUST Financial Advisors