



## Episode 55: Participant First With SUNY

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In episode 55 of *Revamping Retirement*, <u>Jennifer Doss</u> and <u>Scott Matheson</u> are joined by Michael Consorte, director of university-wide benefits for SUNY. Michael shares his expertise in retirement program management, participant engagement, and adapting offerings to meet participant needs.

Michael emphasizes the importance of adopting a participant-centric approach. He discusses three main participant groupsâ€"those who are risk-averse, those who want to manage their investments, and those who want to make their own choices but lack expertiseâ€"and how SUNY tailors its benefits to address the needs of each group.

Later, Mike Webb covers the importance of a plan document.

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## **Resources:**

Last month's episode: Mid-Year Check-In and Market Update

Retirement Benefits that Suit a Diverse Workforce

Leveling the Retirement Savings Playing Field