



Episode 82: Navigating Market Shifts with Jim Underwood

In this episode of *Revamping Retirement*, [Jennifer Doss](#) and [Matt Patrick](#) sit down with [Jim Underwood](#), CAPTRUST's head of portfolio management, to unpack the latest trends shaping financial markets and what they mean for retirement plan sponsors. From Federal Reserve rate cuts and inflation outlooks to equity market concentration and global investment considerations, the conversation dives into the forces driving today's investment landscape. Tune in for practical insights on navigating volatility and positioning plans for long-term success.

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