CAPTRUST

Episode 89: Not All Indexes Are Created Equal

The SpaceX IPO captured investorsâ?? attention, but many were surprised to learn that a companyâ??s size doesnâ??t automatically translate to a large stock market index weight. In this *Revamping Retirement* episode, Northern Trustâ??s Austin Guy sits down with CAPTRUSTâ??s Jennifer Doss and Pete Ruffel to discuss the rules behind index inclusion, the role of float-adjusted market capitalization, and why mega-sized IPOs can have a smaller impact on indexes than investors expect.

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