CAPTRUST

2026 Fiduciary Training Series, Part 3: Helping Participants Retire with Confidence (Webinar Registration)

We will explore how to evaluate and implement both guaranteed and non-guaranteed income solutions, with a focus on balancing cost, flexibility, and fiduciary risk. Attendees will also gain insight into SECURE Act considerations, decision-making frameworks, and best practices for ongoing monitoring and documentation. Join us for a clear, actionable roadmap to help participants turn retirement savings into sustainable income while meeting ERISA fiduciary obligations.

To register for the webinar, click here.

When:

- Tuesday, August 18, 2026, at 4 p.m. EDT

Speakers:

- Lisa Caito, CAPTRUST, Director, Retirement Plan Consulting
- James Hobson, CAPTRUST, Manager II, Defined Contribution Operations
- Angel Shah, CAPTRUST, Senior Team Leader, Defined Contribution

Who Should Attend:

- Plan sponsors, fiduciaries, financial advisors, and others responsible for retirement plan governance.

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