

How HSAs Can Help Participants Tackle Retirement Healthcare Costs (Webinar Recording)

According to a recent <u>report</u>, a couple with median prescription drug expenses needs \$182,000 in savings to pay for healthcare expenses during retirement. Traditionally thought of only as a way to pay for annual healthcare expenses, one often overlooked way to save for retirement can be a health savings account (HSA).

In this webinar recording, CAPTRUST Defined Contribution Practice Leader <u>Jennifer Doss</u> is joined by Wes Collins, senior manager of advice and wellness for CAPTRUST, and Lindsay Barnard, senior product manager at <u>Alegeus</u>, a provider of <u>healthcare payment solutions</u> that partners with the industry's leading health plans, third-party administrators, and financial services and benefit-solution providers. Together they discuss:

- how HSAs can be a key tool in helping participants save for retirement;
- trends in how employees and employers are utilizing the HSA benefit;
- the questions that participants are most often asking about HSAs; and
- the outlook for HSA growth.

Additional Resource

Webinar Slides

Page 1 October 14, 2022



Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2025 CAPTRUST Financial Advisors

Page 2 October 14, 2022