



Episode 71: Litigation Trends with Bonnie Treichel

Bonnie Treichel, founder and chief solutions officer of Endeavor Retirement, joins hosts <u>Jennifer Doss</u> and <u>Pete Ruffel</u> for an in-depth analysis of key litigation trends affecting the retirement industry.

The discussion focuses on the complexities and implications of ERISA lawsuits, including the surge of copycat lawsuits targeting similar fiduciary breaches. Also addressed are emerging risks such as cybersecurity and managed accounts, alongside potential impacts from the Supreme Court's Loper Bright case on agency interpretations.

Plus, delve into the evolving Department of Labor regulations under the current administration and their potential effects on industry compliance and fiduciary responsibilities.

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