



## Episode 58: Inequities in Retirement: SECURE 2.0 and More with Dr. Nari Rhee

### Episode 58

This month, CAPTRUST's [Jennifer Doss](#) and [Matt Patrick](#) are joined by [Dr. Nari Rhee](#), director of the Retirement Security Program at the UC Berkeley Labor Center.

In this conversation, which focuses on labor and retirement issues, Dr. Rhee emphasizes the challenges faced by low and middle-income workers in the U.S. retirement system, particularly in the private sector. The discussion touches on topics such as the inadequacy of Social Security for low-wage workers, barriers in defined contribution plans, and the impact of job characteristics on retirement benefits.

In *Minute with Mike*, Mike Webb covers the different types of services fiduciaries can provide under ERISA.

Subscribe to [Revamping Retirement](#) for more episodes with insights for plan sponsors.

#### Resources:

Last Month's Episode: [Episode 57: Student Loans with Candidly | Retirement Plan \(captrust.com\)](#)

[Public Pensions Support Race, Class, and Gender Equity in California – UC Berkeley Labor Center](#)

[Breaking Down SECURE 2.0](#)



## Legal Notice

This material is intended to be informational only and does not constitute legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes. It may not apply to all investors or all situations and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2026 CAPTRUST Financial Advisors