



Nonqualified Plans and Participant Education (Webinar Recording)

As many plan sponsors prepare for their upcoming enrollment seasons, it's the perfect time to review key practices for participant education. In this webinar recording, CAPTRUST explores how financial planning, tax planning, and personalized advice can be integrated into education efforts to maximize the value participants receive from their NQDC plans.

Topics covered will include:

- key practices for educating participants about their NQDC plan options;
- how personalized advice can improve engagement and plan outcomes; and
- strategies to help participants integrate NQDC plans into their broader financial planning, tax planning, estate planning, and retirement goals.

For a copy of the transcript, [click here](#).