## The New Roth Catch-Up Rules (Webinar Recording)

Watch this webinar for a focused session designed to help retirement plan sponsors understand the implications of this change, prepare their plans, and ensure seamless compliance.

**Key Topics:**

- An overview of SECURE 2.0 Roth catch-up requirements
- Identifying impacted participants and key deadlines
- Catch-up election methods and plan design considerations
- Participant tax implications and correction options for plan sponsors
- Best practices for coordination with payroll providers and recordkeepers

Important Update: On Thursday, November 13, 2025, the IRS released the 2026 retirement plan contribution limits, which changed the FICA wage limit for determining mandatory Roth catch-up contributions from $145,000 to $150,000.

For an overview of questions asked during the webinar, click here.

**Additional CAPTRUST Resources:**

- Best practices: Roth Catch-Up Contributions under SECURE 2.0
- IRS Releases SECURE 2.0 Final Roth Catch-Up Regulations
- SECURE 2.0 Act | Retirement Planning | CAPTRUST

For a copy of the transcript, click here.

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