Please note: This is a transcription so there may be slight grammatical errors.

Hello, I'm Pete with CAPTRUST and I want to introduce you to a resource you have to help you make decisions about saving and investing for your future. CAPTRUST is an independent retirement planning and investment advisory firm that provides advice to your employer's retirement plan. In today's video, we'll review several CAPTRUST resources available to you as part of your benefits package. The first resource I'd like to highlight is our website, captrustadvice.com. Here you can access educational materials, including webinars, articles, and videos. The website also contains retirement and savings calculators to determine if you are on track towards your retirement goals. On our website, you can also schedule an appointment with a financial advisor for one on one advice by clicking the get personalized advice here icon at the top right corner. There, you'll be able to easily select the date and time that is most convenient for you. The only required information is your name, email address, phone number, and company name. An optional field will allow you to add additional comments, such as what you would like to focus on. You will receive a confirmation email, as well as a reminder 24 hours before your appointment. We recognize that every individual's retirement goals are unique and we approach our planning process and investment advice accordingly. During your appointment, your advisor will listen and ask questions about your specific needs. Together, you'll determine where you are in your career or personal life, what you want to accomplish with your finances, and how we can help you. We'll begin the process by gathering data such as your age, goals, income, debt, savings, and anticipated social security income. Using this information, we can provide personal investment advice based on your investor profile and risk tolerance. All calls with your CAPTRUST advisors are recorded in case you have any questions later. Next, all of your information will be used to create a custom retirement blueprint. This is an individualized planning tool to develop a strategy to achieve your retirement goals. Your personal retirement blueprint will be securely delivered to you following your session and serves as the foundation for our investment recommendations and your decisions moving forward. Your retirement blueprint contains the information you provided, the investment advice offered, and projections for your retirement needs so you can see if you're on the path to a secure retirement. It also helps to determine how much you need to save and the best investment options to your retirement account. Finally, it allows you to integrate your information alongside your spouse's accounts and other outside investments you might have. You can update your retirement blueprint as often as you wish by scheduling another appointment with CAPTRUST. Last but certainly not least, about once a month, you will receive ongoing educational communications from CAPTRUST, such as our quarterly and economic market commentaries, webinar presentations, and topical videos, as well as an annual reminder to update your retirement blueprint. We do not provide any of your information to other parties and we have no products to sell. We are simply here to give you good advice about your retirement benefits. We look forward to working with you to help ensure a successful retirement. So please, visit captrustadvice.com today and reach out to schedule your appointment.