



Friday, September 1, 2023

Are You an Investor or a Speculator?

As the cost of trading stocks has dropped to zero, more individuals are feeling empowered to purchase and trade stocks, bonds, and other investments. But how much risk you are willing to take with your portfolio may determine if you are acting as an investor or a speculator. Hear from CAPTRUST's Sam Kirby, senior director and investment strategist, on the difference between the two strategies and some important aspects to keep in mind when trading.

To download a copy of the transcript, [click here](#).

Author(s)



Sam Kirby, CFA

<https://www.captrust.com/people/sam-kirby/>

Legal Notice

This document is intended to be informational only and does not constitute legal, accounting, or tax

advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2023 CAPTRUST Financial Advisors